



**First Mortgage Investments**

Customised Lending & Investments

**First Mortgage Investments**

First Mortgage Investments Pty Ltd

ABN 66 062 665 712

Australian Credit Licence No. 388473

First Mortgage Managed

Investments Limited ABN 39 089 507 899

Australian Financial Services Licence No. 227931

Australian Credit Licence No. 227931

Level 1, 11 West Street

Burleigh Heads Queensland 4220

E [admin@firstmortgageinvestments.com.au](mailto:admin@firstmortgageinvestments.com.au)

P 07 5535 6020

F 07 5520 5222

[www.firstmortgageinvestments.com.au](http://www.firstmortgageinvestments.com.au)

## Letter of Offer Request Form

### Broker Details

Name of Firm/Company		
Name of Broker/Agent		
Email Address		
Australian Credit Licence No.	Copy Provided <input type="checkbox"/>	
Contact Numbers	Telephone:	
	Facsimile:	
	Mobile:	

### Proposed Loan Details

Loan Amount	\$	Interest Rate	%
Term of Loan	<input type="checkbox"/> 12 months <input type="checkbox"/> 24 months	Minimum Loan Period	<input type="checkbox"/> 6 months <input type="checkbox"/> 12 months <input type="checkbox"/> 18 months <input type="checkbox"/> 24 months
Prepayment of Interest	<input type="checkbox"/> Not applicable <input type="checkbox"/> months	Type of Loan	<input type="checkbox"/> Business / Investment <input type="checkbox"/> Consumer Credit Code
Purpose of Loan:		Breakdown:	
		\$	
		\$	
		\$	

### Proposed Mortgagor and Borrower

Registered Proprietor/ (1) Borrower	Full Name	
	Address	
	Phone No.	
Registered Proprietor/ (2) Borrower	Full Name	
	Address	
	Phone No.	
Additional Borrower (1)	Full Name	
	Address	
Additional Borrower (2)	Full Name	
	Address	
Guarantor (1)	Full Name	
	Address	
Guarantor (2)	Full Name	
	Address	

### Security Offered – Property No. 1

Address of Property		
Type of Property	<input type="checkbox"/> Residential House <input type="checkbox"/> Residential Unit <input type="checkbox"/> Rural enterprise	<input type="checkbox"/> Vacant Land <input type="checkbox"/> Commercial/Industrial <input type="checkbox"/> Other
Estimated Value	\$	
Does the Borrower reside at this address?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Is this property rented or leased?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Closest major town/city and the approximate distance	Town:	
	Kms:	

### Security Offered – Property No. 2

Address of Property		
Type of Property	<input type="checkbox"/> Residential House <input type="checkbox"/> Residential Unit <input type="checkbox"/> Rural enterprise	<input type="checkbox"/> Vacant Land <input type="checkbox"/> Commercial/Industrial <input type="checkbox"/> Other
Estimated Value	\$	
Does the Borrower reside at this address?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Is this property rented or leased?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Closest major town/city and the approximate distance	Town:	
	Kms:	

### Additional Security Offered or Required

Security	Documents Required
<b>Farming/Rural Enterprise</b> <input type="checkbox"/> Bill of Sale over plant, equipment chattels etc. <input type="checkbox"/> Assignment of Primary Produce Proceeds over stock and crops <input type="checkbox"/> Assignment of Water License/Rights	List of all plant, equipment chattels etc List of all stock and crop Copy of Water License / Permit
<b>Company</b> <input type="checkbox"/> Registered Fixed and Floating Charge <input type="checkbox"/> Guarantee and Indemnity	
<b>Construction/Development</b> <input type="checkbox"/> Assignment of Plans, Permits and Approvals	Copy of Approved Plans
<b>If Property is Leased/Rented</b> <input type="checkbox"/> Assignment of Rentals	Copy of Rental/Tenancy Agreement
<b>If Mortgagor/Borrower is a Trustee</b> <input type="checkbox"/> Trustees Warranty	Copy of Trust Deed

**Other Loan Conditions:**

<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	
<input type="checkbox"/>	

**Comments:**

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**FMI Use Only:**

Application Fee	\$
Committee Fee	\$
Valuation Fee	\$
Legal Fees	\$